



World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34549	34230	318	0.9%
Dow Futures	34454	34442	12	0.0%
Nasdaq	13633	13582	50	0.4%
FTSE	7076	7039	37	0.5%
Nikkei	29423	29331	91	0.3%
Hang Seng	28790	28637	153	0.5%
SGX CNX Nifty	14865	14797	68	0.5%
Straits Singapore	3195	3173	22	0.7%
South Korea	3199	3179	21	0.6%
Taiwan	17113	16994	118	0.7%
Shanghai	3451	3441	9	0.3%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	10092	9950	142.5	1.4%
Alumin (\$/MT)	2489	2445	44.0	1.8%
Zinc (\$/MT)	2944	2933	10.5	0.4%
Brent Crude (\$/bbl)	68.2	68.1	0.1	0.1%
Gold (\$/Ounce)	1816	1815	1.1	0.1%
Silver (\$/Ounce)	27.4	27.3	0.1	0.4%
Light Crude (\$/bbl)	64.8	64.7	0.1	0.2%
N G (\$/mmbtu)	2.9	2.9	0.0	0.1%
Sugar (\$/MT)	462.9	460.8	2.1	0.5%
Rubber (Rs./kg)	171.0	169.0	2.0	1.2%
Baltic Dry Index	3266	3157	109.0	3.5%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	73.76	73.91	-0.20%
Rs./ Euro	88.86	88.72	0.16%
Rs./Chinese Yuan	11.42	11.41	0.05%
Yen /\$ rate	109.15	109.09	0.06%
\$ US/Euro	1.21	1.21	-0.02%

Dollar Index	Current	Previous	Var(%)
Dollar Index	90.89	90.95	-0.06%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	14650	32700
Support 2	14550	32450
Resistance	14800	33200

Securities in Ban For Trade	
BHEL	
SUNTV	
TATACHEM	

### Market Review

**US:** The Dow Jones Industrial Average closed at a record high on Thursday, bolstered by an upbeat weekly jobless claims report, while vaccinemakers dipped after U.S. President Joe Biden backed plans to waive patents on COVID-19 shots.

**Asia:** Asian stocks opened slightly higher after U.S. indices gained on positive economic data. Shares edged up in Japan, South Korea and Australia.

**India:** On the day of the weekly expiry of index options, Nifty/Sensex closed at the highest point of the day. Auto and Technology stocks lifted the market sentiment heavily. Due to the follow-up buying, we saw a recovery in the metal stocks from lower levels. Equity gauges Sensex and Nifty notched up gains for the second straight session. **Market is expected to open gap up and likely to witness positive move during the day.**

**Global Economy:** The number of initial claims for jobless benefits in US dropped to a new post-pandemic low last week in a further sign that the economic recovery is gaining strength. Initial claims fell to 498,000 from an upwardly revised 590,000 the week before. Analysts had expected a figure of 540,000. Therevision to last week's figures all but neutralized the positive 'surprise' on this week's number.

Demand for workers from British employers soared this month at the fastest rate since the late 1990s as much of the economy reopened following the latest coronavirus lockdown. The monthly index of demand for staff from the Recruitment and Employment Confederation (REC) and accountants KPMG rose this month to its highest level in just over 23 years. Permanent staff placements grew at the fastest rate since October 1997.

**Commodities:** Oil prices edged up in early Asian trade after a 1% dip in the previous session, as global economic recovery and easing travel curbs in the United States and Europe buoyed the fuel demand outlook while the surging pandemic in India capped prices.

Gold prices on Friday hovered near a 2-1/2-month high, aided by a pullback in the dollar and Treasury yields as investors cautiously await U.S. non-farm payrolls data for further cues on the health of the world's biggest economy.

**Currency:** The dollar stayed under modest pressure on Friday ahead of a key U.S. jobs report that could cement expectations of a strong economic recovery and fan investor appetite for stocks, higher-yielding currencies and commodities.

## FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	36786	3599	39273	3851	-252	102917	10546	96093	9751	6824	795
Index Option	9149168	809995	9136355	808503	1492	755222	79883	1066363	108039	-311141	-28156
Stock Future	146246	11372	146272	11353	19	1361501	100752	1357699	99663	3802	1089
Stock Option	145078	11571	145207	11580	-9	158102	11620	148573	10789	9529	831
<b>Total</b>	<b>9477278</b>	<b>836537</b>	<b>9467107</b>	<b>835287</b>	<b>1250</b>	<b>2377742</b>	<b>202801</b>	<b>2668728</b>	<b>228242</b>	<b>-290986</b>	<b>-25441</b>

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
29-Apr-21	6768	5326	1442
30-Apr-21	8511	11662	(3151)
3-May-21	5545	7215	(1670)
4-May-21	5885	7629	(1744)
5-May-21	5379	5837	(458)
<b>Month to date-May</b>	<b>16809</b>	<b>20681</b>	<b>(3872)</b>
FII (Prov.) (Rs Cr)	Buy	Sell	Net
30-Apr-21	7951	11416	(3465)
3-May-21	4273	6563	(2289)
4-May-21	5849	7621	(1772)
5-May-21	4956	6066	(1111)
6-May-21	6327	5104	1223
<b>Month to date-May</b>	<b>21405</b>	<b>25355</b>	<b>(3950)</b>
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
30-Apr-21	5762	4342	1419
3-May-21	4366	3813	553
4-May-21	4953	3965	987
5-May-21	4255	4496	(241)
6-May-21	4037	4669	(633)
<b>Month to date-May</b>	<b>17611</b>	<b>16944</b>	<b>667</b>
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
29-Apr-21	141	976	(835)
30-Apr-21	665	1570	(905)
3-May-21	775	736	38
4-May-21	913	284	629
5-May-21	311	290	21
<b>Month to date-May</b>	<b>1999</b>	<b>1310</b>	<b>689</b>

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1622	52%	1056	53%
Decline	1371	44%	850	43%
Unchanged	134	4%	94	5%

Market Turnover	06-May	05-May	Var (%)
BSE Cash	4626	4444	4%
NSE Cash	72841	69672	5%
NSE Futures	91833	98342	-7%
NSE Options	7879622	4364821	81%
Total (Rs.Cr)	8048922	4537278	77%

Volatility Index	06-May	05-May
Volatility Index	22.04	21.96

Index PE – TTM	06-May	Yr. High	Yr. Low
Sensex	31.1	36.2	18.6
Nifty	30.8	42.0	20.3

## Corporate News

**NTPC Renewable Energy inks PPA with GUVNL**

NTPC said its arm NTPC Renewable Energy has entered into a power purchase agreement with Gujarat Urja Vikas Nigam Ltd (GUVNL) to sell electricity from its 150 MW solar project. The project will sell power at a tariff of Rs 2.20 per kWh (ET)

**Honda Cars advances maintenance shutdown of manufacturing plant amid COVID surge**

Honda Cars India said it is advancing maintenance shutdown at its Rajasthan-based manufacturing plant by around ten days in the wake of second wave of COVID. The Japanese automaker, which sells models like Amaze and City, has decided to shut production at its Tapukara-based facility for 12 days starting from May 7 in order to curtail spread of coronavirus infections.(ET)

**IOC renews medical insurance for petrol pump attendants, LPG delivery boys**

IOC has renewed insurance cover for petrol pump attendants and LPG delivery boys as it looked to secure its frontline workers against health emergencies. In a statement, IOC NSE 0.43 % said besides renewing medical insurance for frontline workers, the company will continue to provide ex-gratia assistance to the family of the deceased. (ET)

**JSPL ramps up daily oxygen supply limit to 120 tonne/day**

JSPL said it has ramped up its daily oxygen supply limit to 120 tonne/day for the treatment of COVID-19 patients. Till date, the company has supplied over 1,000 tonne of liquid medical oxygen (LMO) to various health centres in nine states of India (MC)

**Mahindra Group to open advanced design centre for mobility products in UK**

Mahindra Advanced Design Europe (MADE) is being set up in the West Midlands, and the new Centre of Excellence (CoE) will be a part of the Mahindra global design network that includes the Mahindra Design Studio in Mumbai, and Pininfarina Design in Turin (Italy), Mahindra & Mahindra (M&M) said (et)

**BoB allots Rs 500 cr to Serum after RBI liquidity tap for healthcare firms**

Bank of Baroda (BoB), has sanctioned Rs 500 crore to Serum Institute of India (SII),— which is producing Covishield, the vaccine against coronavirus infection (ET)

Top 5 Nifty Gainers	06-May	05-May	Var(%)
HINDALCO	386	367	5.1%
HEROMOTOCO	2913	2788	4.5%
WIPRO	512	491	4.4%
GAIL	151	145	4.2%
TATAMOTORS	301	292	3.3%
Top 5 Nifty Losers	06-May	05-May	Var(%)
POWERGRID	215	218	-1.3%
UPL	633	641	-1.2%
NTPC	103	104	-0.8%
BAJAJFINSV	11028	11114	-0.8%
ONGC	110	111	-0.8%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	48,950	0.6%	-1.6%	-1.4%	55.7%
MIDCAP	20,617	0.9%	0.8%	-0.2%	80.5%
SMLCAP	22,184	0.6%	2.3%	4.2%	107.6%
AUTO	22,026	1.8%	0.2%	-1.6%	76.1%
BANKEKX	37,454	0.2%	-2.2%	0.4%	67.9%
Capital Goods	20,629	0.7%	1.0%	-2.4%	83.6%
FMCG	12,696	0.3%	0.5%	-1.5%	28.5%
Health Care	24,047	0.0%	3.0%	8.7%	59.7%
IT	26,798	1.4%	1.0%	-3.1%	99.7%
METAL	18,668	2.7%	4.8%	19.3%	203.9%
Oil & Gas	15,284	1.0%	3.3%	2.2%	33.0%
Power	2,540	0.7%	1.8%	0.0%	76.5%
Realty	2,425	0.7%	-2.4%	-7.9%	83.2%

NSE USD Futures	06-May	05-May	Var (%)
May Expiry (Rs./\$)	73.97	74.19	-0.3%
June Expiry (Rs./\$)	74.32	74.56	-0.3%
Total Turnover (Rs. Crore)	22475	22592	-1%

Sectors	TTM PE
Auto	33.54
Auto Ancillary	80.98
Banking	25.34
Engineering	27.87
Cement	31.27
Diamonds & Jewellery	103.70
Housing Finance	27.90
Infrastructure & Const	33.20
Metals-Aluminium	22.31
Metal – Steel	17.03
Oil Expl.	41.02
Pharma	34.05
Power – Gen. Supp.	24.36
Information Tech.	30.50
Sugar	7.69
Telecom Serv. Prov.	23.61
Tyres	23.28

## Economy News

### WPI inflation accelerated to 9.1%, CPI moderated to 3.9% in April

Morgan Stanley expects WPI inflation to have accelerated to 9.1% YoY in April from 7.4% YoY in March, led predominantly by a low base. While it expects food prices to have decelerated, non-food inflation is expected to have accelerated sharply due to low base effect. It expects headline CPI to have moderated to 3.9% YoY in April vs. 5.5% YoY in March. This is on the back of base effects and moderation in prices of food articles. Additionally, it expects core CPI to have decelerated from previous month levels, led by high base from last year. (ET)

### Amid Covid resurgence, Fitch slashes India's FY22 GDP growth to 9.5%

Fitch forecasted India's real GDP to grow 9.5 per cent in 2021-22 (April 2021 to March 2022). Risks to this forecast are to the downside, as the surge in new daily COVID-19 caseloads will most likely see an extension and expansion of lockdowns, it said adding that the resurgence of COVID-19 cases exposed cracks in the Indian healthcare system. (BS)

### Consumer sentiment index falls 3.8% in April, sharpest drop since May 2020: CMIE

The raging second wave of Covid-19 has resulted in a 3.8% dip in the index of consumer sentiment in April, the sharpest fall since May 2020, said the Centre for Monitoring Indian Economy. Week-on-week the decline in the consumer sentiment index has been steeper with the index falling by 5.4% in the week ended May 2, bringing the weekly index to its lowest since November 2020. The index of consumer sentiments fell by 4.3% in the week ended April 18 and by 4.5% in the week ended April 25. (ET)

## International Corporate News

### ADP sues its new CEO for stealing trade secrets

Automatic Data Processing Inc is suing its former chief strategy officer, Matthew Levin, who was named chief executive of benefit software company Benefitfocus Inc this week, accusing him of stealing trade secrets. The human resources management company said in the lawsuit that Levin knew details about ADP's business plans, sales and potential products and would use that information to harm his former employer (Reuters)

### Bosch to invest up to \$100 million in Mexico this year

Bosch said on Thursday it plans to invest up to \$100 million in Mexico this year, a 15% increase, mostly in new manufacturing lines and digitization projects. Bosch said the resources will be allocated to its operations in Toluca, Mexicali and Hermosillo, as well as the implementation of a network motion control system for auto parts production. (Reuters)

### IBM unveils 2-nanometer chip technology for faster computing

IBM introduced what it says is the world's first 2-nanometer chipmaking technology. The technology could be as much as 45% faster than the mainstream 7-nanometer chips in many of today's laptops and phones and up to 75% more power efficient, the company said. (Reuters)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	18.60	10426688	18.29	2658226	1.69%	1	1371.98	1361.60	0.8%
Tata Motors	20.39	1140199	19.71	719799	3.45%	5	300.80	301.25	-0.1%
Wipro	7.52	3436585	7.24	568837	3.87%	1	554.69	512.30	8.3%
Dr.Reddy's	70.69	140985	70.25	75634	0.63%	1	5214.27	5168.45	0.9%
ICICI Bank	16.66	4996585	16.31	5931464	2.15%	2	614.44	608.20	1.0%
HDFC Bank	70.55	1470643	69.84	1723722	1.02%	3	1734.65	1400.90	23.8%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	18.10	18.04	0.06	0.3%
RIL	52.20	51.80	0.40	0.8%
SBI	48.20	47.95	0.25	0.5%

10 year G-Sec Yield	Current	Previous	Change
US	1.57%	1.57%	(0) bps
Japan	0.09%	0.09%	0 bps
India	5.97%	5.98%	(1) bps
UK	0.79%	0.82%	(3) bps
Libor 3 Mths	0.17%	0.18%	(1) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	582	582	0.0%
Inflation – WPI	7.39%	4.17%	322bps
Inflation – CPI	5.52%	5.08 %	44 bps

India GDP	Q3FY21	Q2FY21	FY20
Growth	0.4%	-7.5%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	6256	6353	-97

IIP Growth -%	Feb-21	Feb-20	YTD-FY21
IIP	-3.6	1.6	-17.5
Mining	-5.5	3.8	-13.3
Manufacturing	-3.7	1.3	-19.7
Electricity	0.1	0.9	-5.6

US Economy Data	Current	Previous
Inflation (%) (YoY)	2.60%	1.70%
Unemployment (%)	6.00%	6.20%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4.3%	33.4%

China Economy Data	Current	Previous
GDP	18.30%	6.50%
Inflation – CPI (%)	0.40%	-0.20%

TDI Prices (CNY/Ton) (Source:BBG)



	Date
Indian GDP Data	31 May
Indian Inflation Data CPI	To be announced
Indian Inflation Data WPI	14 May
Indian Monetary Policy	To be announced
India's Industrial Production (IIP)	12 May
US Inflation Data	12 May
US GDP	To be announced
US Unemployment Data	07 May
US Fed Rate	To be announced
China GDP	15 July
China Inflation Data	11 May

Event Update		
Co. Name	Date	Purpose
Allsec Technologies Ltd.	07/05/21	Rs.15.00 per share(150%)Interim Dividend
Aptech Ltd.	07/05/21	Rs.2.25 per share(22.5%)Interim Dividend
Infobeans Technologies Ltd.	07/05/21	Buyback
Global Education Ltd.	08/05/21	Dividend
Prime Fresh Ltd.	08/05/21	Bonus issue
Vaibhav Global Ltd.	10/05/21	Stock Split from Rs.10/- to Rs.2/-
Alkyl Amines Chemicals Ltd.	12/05/21	Stock Split from Rs.5/- to Rs.2/-
Laurus Labs Ltd.	12/05/21	Rs.0.80 per share(40%)Third Interim Dividend
Procter & Gamble Hygiene & Health Care Ltd.	12/05/21	Interim Dividend
Gillette India Ltd.	14/05/21	Interim Dividend
NCL Industries Ltd.	14/05/21	Second Interim Dividend
Cigniti Technologies Ltd.	28/05/21	Rs.2.50 per share(25%)Final Dividend
Infosys Ltd.	01/06/21	Rs.15.00 per share(300%)Final Dividend
KSolves India Ltd.	07/06/21	Bonus
Nippon Life India Asset Management Ltd.	11/06/21	Rs.5.00 per share(50%)Final Dividend
HDFC Life Insurance Co Ltd.	01/07/21	Rs.2.02 per share(20.2%)Final Dividend
Syngene International Ltd.	14/07/21	A.G.M.

## Bulk Deal AS On 06/05/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
539570	ACEWIN	AMALIN CLARA MARY	S	76800	8.51
539570	ACEWIN	THOMAS KALAIMANI	S	67200	8.4
540923	AML	VIVEK KUMAR BHAUKA	S	54000	3.45
523019	BNRSEC	MADANLAL KOTHARI	S	30002	27.5
524624	GAGAN	AMIT VAISH (HUF)	S	27899	12.89
541627	HITECHWIND	HARDIK MAHENDRAKUMAR SHAH HUF	S	29000	7.47
541627	HITECHWIND	KIRTI AMRUTLAL GAJRA (HUF)	S	33054	7.49
541627	HITECHWIND	KIRTI AMRUTLAL GAJRA (HUF)	S	47500	7.49
541627	HITECHWIND	KIRTIKUMAR AMRUTLAL GAJRA	S	26300	7.49
541627	HITECHWIND	NOOPUR TUSHAR SHAH	S	25181	7.49
541627	HITECHWIND	TAPAN HARIVADAN MEHTA	S	35000	7.49
538564	JAMESWARREN	BHADRESHKUMAR JASHWANTLAL SHAH	B	39000	138.25
538564	JAMESWARREN	M T CORPORATION	S	49000	138.25
543289	KGES	PIYUSHKUMARMANILALRAJDE	B	12000	22.53
535387	LAKHOTIA	VIJAYKUMAR MUKHIYA	S	54900	8
540401	MAXIMUS	NAYAN MULCHAND GOSALIA	S	64300	82.64
540175	REGENCY	VEENA MITTAL	B	31285	11.53
500370	SALORAINTL	ALERT CONSULTANTS & CREDIT PRIVATE LIMITED	B	50000	39.3
512634	SAVERA	GADANA PROPERTIES LLP	B	64051	43
512634	SAVERA	SHREEKANT PHUMBHRA	S	65000	43.01
539402	VAL	ARC FINANCE LIMITED	S	51200	25.5
539402	VAL	ARYAMAN BROKING LIMITED	B	51200	25.5
539222	VMV	ASHOK KUMAR SINGH	B	140000	8.69
539222	VMV	DEVJEET CHAKRABORTY	S	90000	8.77
539222	VMV	SUNIL KUMAR SINGH	S	50000	8.55
522209	YOGISUNG	EUROPLUS ONE REALITY PRIVATE LIMITED	S	107492	3.08
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
ANIKINDS	Anik Industries Limited	SUMAN AGRITECH LIMITED	SELL	400000	10.78
JUMPNET	Jump Networks Limited	SHRENI SHARES PRIVATE LIMITED	BUY	900000	7
MAJESCO	Majesco Limited	RAJASTHAN GLOBAL SECURITIES PVT LTD	BUY	192995	72.04
MIRCELECTR	Mirc Electronics Ltd.	BENNETT COLEMAN & CO LTD	SELL	2307093	16.05
RCOM	Reliance Comm. Ltd.	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	26500000	1.62
RPOWER	Reliance Power Limited	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	21388597	5.14
RPOWER	Reliance Power Limited	INDUSIND BANK LTD CLIENT A/C	SELL	15000000	5.5
ZUARIGLOB	Zuari Industries Ltd.	MANISH INNANI	BUY	150000	80.28

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